

# OPIS

A DOW JONES COMPANY

*Discover new opportunities with the*

# ENERGY TRANSITION



*A global shift from fossil fuels to sustainable energy is underway. Encompassing renewables, energy efficiency, cleaner fuels, and circular economy principles, OPIS has you covered every step of the way.*

## Product Summaries

### Decarbonization

#### [GLOBAL CARBON MARKET REPORT](#)

provides daily carbon market price discovery and transparency for the largest compliance markets around the world with a suite of benchmarks, news and market analysis.

#### [GLOBAL CARBON OFFSETS REPORT](#)

helps sellers unlock investment potential and allows buyers to purchase with confidence knowing the voluntary carbon market's fair price.

#### [GLOBAL MARINE FUELS DECARBONIZATION SUPPLEMENT](#)

offers transparent price assessments for European compliance carbon costs as well as methanol bunker prices.

#### [CAMIRO: Carbon & Clean Fuels Analytics, Market Intelligence & Regulatory Outlooks](#)

is the ultimate solution for businesses navigating the complexities of compliance carbon and clean fuels markets, with weekly real-time policy assessments, sophisticated analytics, and actionable insights to drive smarter, more sustainable decisions.

### Renewables

[GLOBAL HYDROGEN REPORT](#) Provides detailed hydrogen pricing intelligence to anticipate the future fully-traded hydrogen market.

[OPIS GLOBAL SOLAR MARKETS](#) provides trusted price assessments and market news on solar materials production in Asia, the EU and the US, from upstream polysilicon, wafers and cells to downstream panel prices, plus the industry's only published Solar Modules Forward Curves.

## Expert Guidance with Market-Leading Climate Insights

At OPIS, we are committed to helping businesses navigate the complexities of the energy transition. Whether it's understanding carbon markets, sourcing renewable fuels, or decarbonizing heavy industries like steel and shipping, our products provide the insights needed to stay competitive in a rapidly evolving world. Stay ahead with OPIS as the energy sector continues to transform.

### The OPIS Path to Cleaner Energy

As global energy demand shifts from fossil fuels to low-carbon sources, the journey toward a cleaner energy future requires a deep understanding of emerging trends and market dynamics. OPIS, a Dow Jones company, has evolved alongside this transition, offering a suite of innovative reports and services that illuminate the changing energy landscape. By providing price transparency, real-time news, and expert insights on renewable feedstocks, carbon capture, recycled plastics, and solar panels, OPIS equips businesses with the knowledge they need to navigate the energy transition. We keep clients informed about environmental policies and regulatory changes, enabling them to manage risks, adjust compliance strategies, and seize new opportunities in an increasingly complex market. As industries worldwide accelerate their efforts toward decarbonization, OPIS remains at the forefront, delivering interconnected products that track carbon markets, renewable fuels, hydrogen, and bio-based materials. Through our comprehensive approach, we empower businesses to make informed, impactful decisions.



## Tackling Carbon Emissions

It all begins with the mandate to reduce carbon emissions. The **OPIS Global Carbon Market Report** is designed to help businesses understand and manage their compliance needs under evolving carbon regulations. The report tracks carbon pricing, emissions trading schemes, and provide critical insights into the regulatory landscape.

For businesses looking beyond compliance, the **OPIS Global Carbon Offset Report** offers a broader perspective on voluntary carbon offsets, which are essential for offsetting unavoidable emissions and moving toward net-zero. In today's market conditions, despite much lower transaction volumes compared to recent years, OPIS is observing that credit prices, particularly for REDD+ project types and credits with additional benefits, are holding steady at the higher end. This trend is also true for more recent and future vintages (with some exceptions), suggesting that developers are holding on to their credit supplies for fair value.

At OPIS, one of our core missions is to address this need for price discovery and transparency. In 2020, Brazilian project developers approached us with a shared concern—there wasn't enough reliable pricing data on REDD+ credits, and what was available didn't accurately represent their projects and credit sales. In response, we developed a methodology to provide daily pricing for REDD+, which today serves as a benchmark for both sellers and buyers, helping facilitate capital raising and transactions. This service also extends to other project types, such as blue carbon and afforestation, reforestation, and revegetation (ARR).

Moreover, as these markets offer benefits beyond carbon—such as contributions to communities, biodiversity, and ecosystems—OPIS also tracks pricing for those additional premiums.

The emerging **OPIS Biodiversity Market Report** further expands on this by enabling companies to invest in biodiversity credits, aligning carbon offset strategies with nature-positive solutions. This helps decarbonize not only the supply chain but also contributes to ecological restoration. By integrating data on both carbon and biodiversity, OPIS ensures that businesses have complete and reliable information to make strategic operational decisions.

# OPIS

A DOW JONES COMPANY

## Product Summaries

### Renewables

**BIOFUELS DAILY REPORT** Keeps up with the complex and evolving biofuels market, navigating through shifts in the political landscape, regulatory uncertainties, and transportation challenges.

### Sustainability

**BIODIVERSITY MARKET REPORT** is the first of its kind, providing pricing for a raft of voluntary biodiversity credit projects. It features news and market reporting on national biodiversity markets, policies and new technologies, plus pricing for biodiversity credits.

**CIRCULAR PLASTICS SERVICE** enables greater understanding of the plastic value chain's transition from a linear to a circular economic model with comprehensive analytics and insights.

**RECYCLED PLASTICS WEEKLY** contains more than 40 unbiased price assessments that provide players in this growth market with an accurate frame of reference.

**GLOBAL RECYCLED PLASTICS SERVICE** is the ultimate guide to recycled plastics with accurate, actionable, and transaction-ready insights.

**GREEN STEEL** lets you stay informed on the evolving steel market with our weekly price assessments, covering both traditional and green steel trends.



## A Renewable Future: Biofuels and Hydrogen

As carbon markets evolve, industries are turning to cleaner fuel sources to power their operations. The **OPIS Biofuels Daily Report** focus on the latest price movements and trends in biofuels, including renewable diesel and sustainable aviation fuel (SAF), which are quickly gaining traction as key alternatives to fossil-based jet fuel. These fuels are essential for hard-to-electrify sectors like aviation and long-haul transport, offering a way to reduce carbon footprints.

Hydrogen also plays a critical role in the energy transition. The OPIS **Global Hydrogen Report** tracks the growing hydrogen economy, including the production of blue hydrogen, which is produced using natural gas with carbon capture and storage (CCS) technology to mitigate emissions and the rising green hydrogen using renewable energy sources. Green hydrogen relies on clean electricity of which solar energy is a key player. **OPIS Global Solar Markets** assesses price trends and forward prices of solar panel materials and monitors the regulatory policy that shapes the market. Hydrogen's influence also extends to **McCloskey Green Steel**, where hydrogen is used to decarbonize steel production, replacing coal and natural gas as the energy source in steelmaking. Hydrogen is also central to the production of **green methanol and ammonia**, chemicals which are key for industries like shipping and agriculture that are rapidly adopting these low-carbon alternatives. Further integration due to the emerging possibility of transporting hydrogen as methanol and ammonia demonstrates the intrinsic price linkage between hydrogen and these chemicals. OPIS gives you full price visibility across biofuels, hydrogen and chemicals empowering you to make informed and strategic operational decisions.

## The Circular Economy Plastics and Marine Fuels

Beyond fuels, the circular economy is another essential pillar in the move toward sustainability. The **Circular Plastics Service** by Chemical Market Analytics and **Recycled Plastics Report from PetroChem Wire** are essential for companies looking to integrate recycled materials into their supply chains, reducing the environmental impact of plastics. These services provide valuable market data and analysis on pricing, demand, and innovations in recycled plastics, helping companies close the loop and adopt more sustainable practices.

For industries that depend heavily on shipping, the **OPIS Global Marine Fuels Report Decarbonization Supplement** provides valuable insights into the transition towards greener marine transport. The report monitors the rapidly evolving landscape of marine fuels and equips shipping companies, ship managers, and charterers with critical price transparency regarding carbon compliance costs under the European Emissions Trading System (EU ETS).

## Bringing It All Together: A Web of Sustainability Solutions

Each of these OPIS products plays a unique role in the global shift toward cleaner energy. From tracking carbon markets and enabling carbon offsetting to providing critical data on biofuels, hydrogen, and circular plastics, OPIS solutions form a comprehensive toolkit for businesses. Together, these services help companies manage the decarbonization of their supply chains and maintain regulatory compliance.

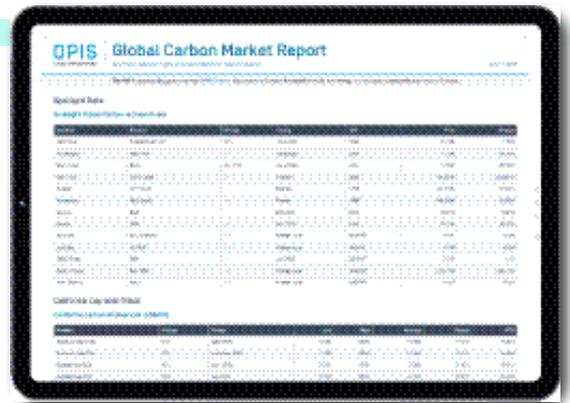


*OPIS products form a cohesive, powerful web of insights that help companies make strategic, meaningful decisions in the transition to a cleaner energy future.*

# Decarbonization

## GLOBAL CARBON MARKET REPORT

This report combines data intelligence from the Carbon Market Report and the APAC Carbon Market Report, streamlining coverage and bringing all major carbon pricing benchmarks under one globally integrated platform. The Global Carbon Market Report delivers robust daily insights and price assessments that span North America, Europe, and the Asia-Pacific region.



## Who Benefits From This Report:

### COMPLIANCE ENTITIES

- Assess the costs associated with complying with carbon programs and initiatives and understand the value chain impact.
- Mitigate risk and maximize transparency by referencing OPIS carbon market prices in supply contracts.

### TRADERS

- Negotiate prices with counterparties using a compliance carbon index with a methodology that accurately reflects how the market trades.
- Evaluate price arbitrage opportunities in compliance markets.
- Obtain fair-market value for carbon compliance instruments acquired in the OTC market.

### BROKERS/CONSULTANTS

- Determine timely carbon market price ranges when assisting clients with transactions.
- Leverage market insights when conducting cost analysis and advising clients on regulatory programs.

## Why You Need This Global Carbon Market Report

- The OPIS Global Carbon Market Report addresses the demand for transparent compliance carbon market pricing amid the growing number of jurisdictional and regional emissions reduction programs around the world.

## Why You Can Trust OPIS Price Assessments

- OPIS follows best practices honed over 47 years providing price benchmarks and follows the rigorous standards set by IOSCO and BMR for price benchmarks.

### RESEARCHERS/ANALYSTS

- Use OPIS carbon indices as a basis for carbon market price forecasting.
- Stay informed on evolving jurisdictional and regional carbon market policies.

### JURISDICTIONAL AGENCIES

- Track the impact of environmental policies on carbon market prices.
- Understand secondary market trends and sector compliance costs to support informed decisions on emissions reduction policies.



- Compliance carbon market buyers and sellers need a trusted price reporting agency to provide daily benchmark assessments for programs that cover their business operations.
- This report provides a comprehensive view of the largest compliance carbon markets in the world and informs on evolving environmental policies and their market impact.

- Markets show trust in OPIS benchmarks by pricing billions of dollars of transactions each year using OPIS price assessments as an index.

# Decarbonization

## GLOBAL CARBON OFFSETS REPORT

### Unparalleled Insights into the Voluntary Carbon Market

Make smarter offsetting decisions with OPIS Global Carbon Offsets Report. It is the world's first voluntary carbon market price report, meeting the demand for price discovery and transparency across the industry. It provides daily physical assessments of global voluntary carbon offset credits as well as compliance carbon offset credits, including REDD+, CORSIA Eligible Offsets, Core Carbon Principles credits, and California Carbon Offsets. Breaking news coverage and analysis reveals trends and fundamentals impacting global voluntary carbon market supply and demand.

### This essential resource provides:

- Price transparency for voluntary carbon credits and compliance carbon offset credits
- Support for market participants in contract negotiations, investment decisions and supply agreement structuring
- Insights into trends shaping corporate sustainability & carbon neutrality strategies

Stay informed on the latest developments in voluntary carbon markets and identify track prices for offset projects that meet rigorous standards and align with your ESG goals.

## GLOBAL MARINE FUELS

### What You Get:

### DECARBONIZATION SUPPLEMENT

OPIS has expanded its daily Global Marine Fuels Report to offer transparent price assessments for European carbon compliance costs as well as methanol bunker prices.

### Published in a new Decarbonization supplement.

OPIS Europe Marine Cap-at-the-Port (CAP) prices:

- Designed to make the costs of complying with EU carbon regulations transparent, these assessments represent the price of paying for the emissions from 1 metric ton of various marine fuels that are obligated under the EU Emissions Trading System (EU ETS)
- Assessments are based on the price of EU ETS allowances (EUAs) and carbon emissions factors for marine fuel combustion

OPIS Grey Methanol Bunker prices:

- These weekly assessments are based on CMA's grey methanol price assessments, plus storage and logistics costs needed to make methanol available as a marine fuel

# Decarbonization

## CAMIRO – Carbon Analytics You Can Trust: Trusted Insights, Analytics and Outlooks For Carbon Markets and Low-Carbon Fuel Standards

Trusted analytics for carbon markets and low-carbon fuel standards.

For over nearly two decades, OPIS has been a leader in providing real-time news, policy insights, price benchmarks and deep expertise in the biofuels sector, carbon markets, low-carbon fuel crediting programs and renewable energy markets, proudly earning the trust of international companies, governments and market stakeholders.

Regulations for carbon are ever-evolving and global energy demand is shifting from fossil fuels to low-carbon and renewable sources.

As businesses must navigate the market complexities of today while preparing for future compliance carbon costs, OPIS has expanded its Carbon Suite with the introduction of CAMIRO – an essential global resource of news and deep-dive insights on policy, rulemakings and legislations paired with sophisticated price forecasts.

## Who Benefits From This Report:

CAMIRO's broad coverage and customizable user experience attracts a wide range of customers.

This comprehensive subscription service is packed with powerful carbon market intelligence and the analytics needed to be competitive in today's carbon-focused world. Professionals across various teams, including regulatory affairs, compliance management, policy, investment analysts, trading, procurement and strategy, are empowered with the data and foresight needed to evaluate the impact of policy shifts, track compliance costs, and assess future prices for carbon and clean fuel credits.

- COMPLIANCE ENTITIES
- CARBON OFFSET DEVELOPERS
- BIOFUEL PRODUCERS
- REFINERS & BLENDERS
- TRADERS
- INVESTORS
- RESEARCHERS/ANALYSTS

Free Samples  
Now Available!



**CAMIRO: Carbon & Clean Fuels Analytics, Market Intelligence & Regulatory Outlooks**

**OPIS**  
A DOW JONES COMPANY

**Trusted analytics for carbon markets and low-carbon fuel standards.**

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**CAMIRO Markets and Policy Coverage:**  
CAMIRO gives stakeholders a wide view of carbon compliance across North America, Europe and Latin America, enabling them to anticipate cross-border dynamics and sector-specific costs with greater confidence. CAMIRO coverage includes, but not limited to, the following carbon pricing mechanisms such as emissions trading schemes and carbon taxes, low-carbon and renewable fuel standards, emerging compliance costs in transportation fuels and marine shipping, international carbon markets and national frameworks, tax incentives, and more:

**Carbon Markets & Pricing Mechanisms**  
U.S.: Western Climate Initiative – California CMI and Quebec CMI California Cap-at-the-Rack, Washington CMI, Regional Greenhouse Gas Initiative, New York CMI  
Canada: Industrial Emitter Programs – Federal, Alberta TIER, British Columbia CIPIC, Ontario CIPIC  
Europe: EU ETS, EU Marine Cap-at-the-Port, EU ETS2, EU CBAM, UK ETS  
Latin America & Caribbean: Brazil, Colombia, Mexico, Chile, Argentina and Mexican States

**Renewable, Low-Carbon & Clean Fuel Standards**  
U.S.: EPA RFS (D3, D4, D5, D6 RINs), California LCFS, Oregon CFP, Washington CFS, New Mexico CTFIS, U.S. State Legislators  
Canada: Canada CFP, British Columbia LCFS

**Biofuels**  
Biodiesel, Biogas, Ethanol, Renewable Diesel, Renewable Natural Gas, Sustainable Aviation Fuel

**Carbon Market Frameworks**  
Carbon Offsetting and Reduction Scheme for International Aviation (CORSI/A) Paris Agreement Article 6 International Maritime Organization Net-Zero Framework National Frameworks in Latin America (e.g., Bolivia, Peru, Ecuador, Paraguay)

**Decarbonization & Other**  
Carbon Removal, Carbon Offsets, Mandatory Climate Disclosure, Carbon Capture and Storage/Utilization, Renewable Energy Markets, Tax Credits

**Key Product Features**  
**Updates, News & Insights:** Market, program and policy news and in-depth analysis.  
**Legislation and Rulemaking Updates:** Continuously updated tracker of the updates and amendments for program rulemakings and proposed legislations.  
**Calendar:** Upcoming meetings, workshops, hearings, public consultations, auctions, events, publications and more.  
**Market Outlooks:** Short- and long-term price forecasts with analyst commentaries for all major markets in North America and EMEA that are also covered in daily pricing reports – OPIS Global Carbon Market Report and OPIS Biofuels Daily Report.  
**Frequency:** Weekly publication with immediate alerts for breaking updates.  
**Delivery and Data Access:** Customizable alerts, market views and data visualizations through an online dashboard. Premium levels include an API and integrated data browser with historical and forecasted prices.

**Who Benefits From This Report?**  
CAMIRO's broad coverage and customizable user experience attracts a wide range of customers. The comprehensive subscription service is packed with powerful carbon market intelligence and the analytics needed to be competitive in today's carbon-focused world. Professionals across various teams, including regulatory affairs, compliance management, policy, investment analysts, trading, procurement and strategy, are empowered with the data and foresight needed to evaluate the impact of policy shifts, track compliance costs, and assess future prices for carbon and clean fuel credits.

**COMPLIANCE ENTITIES**  
CARBON OFFSET DEVELOPERS  
BIOFUEL PRODUCERS  
REFINERS & BLENDERS  
TRADERS  
INVESTORS  
RESEARCHERS/ANALYSTS

**BELOW IS A SAMPLE REPORT INTENDED FOR THE DESIGNATED RECIPIENT, DO NOT FORWARD.**

Note: This sample has been derived from the CAMIRO web platform for distribution purposes.

For more information, visit [www.opis.com](http://www.opis.com)

Sign Up For A Free Trial

## Key Features and Benefits:

- Updates, News & Insights: Market, program and policy news and in-depth analysis.
- Legislation and Rulemaking Updates: Continuously updated tracker of developments and amendments for program rulemakings and proposed legislations.
- Calendar: Upcoming meetings, workshops, hearings, public consultations, auctions, events, publications and more.
- Market Outlooks: Short- and long-term price forecasts with analyst commentaries for all major markets in North America and EMEA that are also covered in daily pricing reports – OPIS Global Carbon Market Report and OPIS Biofuels Daily Report.
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**CAMIRO - Carbon Analytics, Market Intelligence & Regulatory Outlooks**

# Renewables

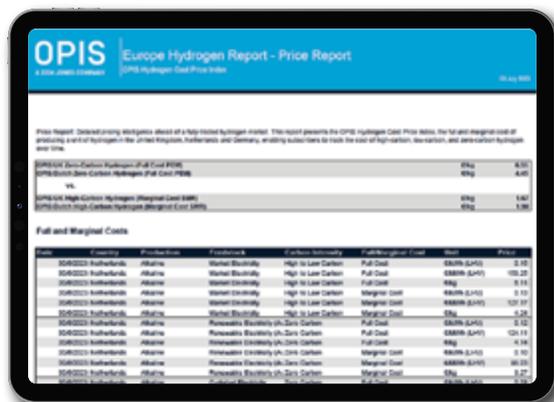
## GLOBAL HYDROGEN REPORT

Designed to cater to the diverse data needs of the global hydrogen market.

To facilitate this expansion and support greenhouse gas reduction efforts, it is crucial to have a reliable hydrogen market price benchmark that aligns with the UK Low Carbon Hydrogen Standard and the EU Delegated Acts on Renewable Hydrogen.

The OPIS Global Hydrogen Report is an information service designed specifically for the green hydrogen industry in Europe.

**It offers two essential reports: The Price Report and the Projects and Policies Tracker.**



### How We Help:

- Compare and track hydrogen production costs across multiple production pathways
- Stay up-to-date with the latest project and policy announcements in the Northwest European hydrogen space
- Understand big-picture developments in the hydrogen market with a concise overview of the quarter's price, policy and project trends

- Publishing Schedule: The Price Report and the Projects & Policy Tracker report are published monthly
- Industry Cost Alignment and Regulatory Framework Alignment
- Market-Based Approach: Our index provides a market-based solution
- Comprehensive Information Service: The index is an integral part of the OPIS Europe Hydrogen Report, which includes three reports.

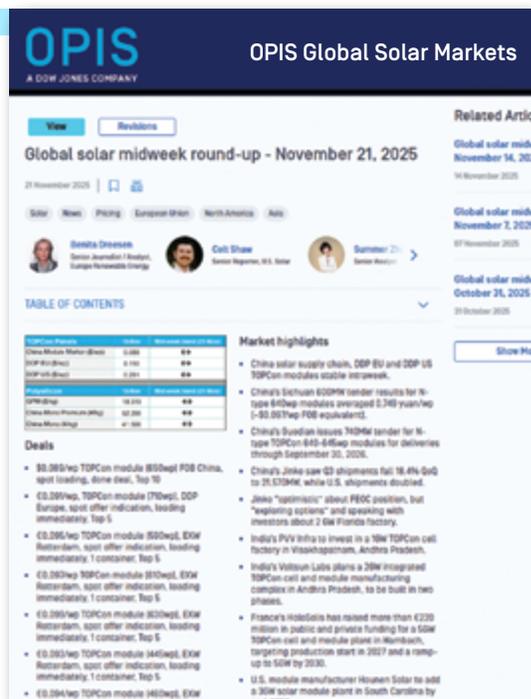
## OPIS GLOBAL SOLAR MARKETS

Rely on fair and transparent solar materials pricing and market news.

From upstream polysilicon, wafers and cells to downstream panel prices, stay on top of price trends and forward prices for solar materials with the first report to use an assessment methodology that follows IOSCO (International Organization of Securities Commissions) requirements for fair and transparent pricing. Receive a weekly report with polysilicon, wafer, cell and module price assessments, historical price data, market news and expert insight to put it all in context.

### How We Help You:

- Detailed solar value chain pricing of polysilicon, solar wafers, solar cells, and solar panels. Panel pricing for regional markets: Asia, Europe and the US. Polysilicon pricing is tracked globally and from China
- Assessments for both industrial-grade panels and lower-power panels typically used in DG projects
- A global policy tracker updated monthly detailing policy status, expected implementation date, market impact assessments and market reaction



- The only published module forward curves in the solar industry
- A database updated weekly on manufacturing capacity addition across the globe

## BIOFUELS DAILY REPORT

### Daily Biofuels Prices, Market Analysis & Real-Time News

Stay ahead of the complex and evolving biofuels market, navigating through shifts in the political landscape, regulatory uncertainties, and transportation challenges with the OPIS Biofuels Daily Report.

Seamlessly access up-to-date biofuels prices, breaking news, and insightful analysis via OPIS Context, an interactive and customizable web platform. Stay informed with the latest developments in biofuels through our comprehensive reporting, ensuring you stay ahead in the ever-changing landscape of biofuels news.

### How We Help:

- Utilize OPIS biofuels spot price assessments to effectively oversee trade books
- Make informed decisions in wholesale fuel transactions, predict biofuels and market trends
- Track compliance costs linked to clean fuels programs
- Daily physical assessments for biofuels markets

OPIS has expanded its renewables coverage with new daily renewable diesel price assessments for Portland and Seattle, available exclusively in OPIS Biofuels Daily. These include 100% RD assessments reflecting Oregon and Washington clean fuel credits and 1.7 D4 RINs, as well as 99% RD assessments that exclude added incentives. Prices will be published as both NYMEX ULSD differentials and outright values, with carbon-intensity-adjusted calculations to match specific fuel CI. As Oregon and Washington strengthen their clean fuel programs. With Portland's renewable diesel mandate rising to 50% in 2026, these assessments deliver the transparent pricing you need to navigate fast-moving low-carbon fuel markets.

**OPIS | Biofuels Daily Report**  
January 30, 2023

**Spot Ethanol Assessment (\$/gal)**

Location	Unit	Low	High	Average
Chicago	5 gal	1.7000	1.7100	1.7050
Los Angeles	5 gal	1.6000	1.6100	1.6050

**Spot Ethanol Assessment (\$/gal)**

Location	Product	Unit	Low	High	Average
Chicago	Ethanol	Portnet	1.7000	1.7100	1.7050
Chicago	Ethanol	Portnet	1.6900	1.7000	1.6950
Chicago	Ethanol	Dist Portnet	1.7000	1.7100	1.7050
New York Harbor	Ethanol	Portnet	1.6000	1.6100	1.6050
New York	In Tank Ethanol	Portnet	1.6000	1.6100	1.6050
Gulf Coast	Ethanol	Portnet	1.7000	1.7100	1.7050
California	Ethanol	Portnet	1.6000	1.6100	1.6050
Tampa Bay	Ethanol	Portnet	1.6000	1.6100	1.6050
Phoenix	Ethanol	Portnet	1.7000	1.7100	1.7050
Midwest	Ethanol	Portnet	1.7000	1.7100	1.7050
Chicago	Ethanol	Portnet	1.7000	1.7100	1.7050
Washington	Ethanol	Portnet	1.7000	1.7100	1.7050
San Francisco	Ethanol	Portnet	1.7000	1.7100	1.7050
San Francisco	Ethanol	Portnet	1.7000	1.7100	1.7050
Los Angeles	Ethanol	Portnet	1.7000	1.7100	1.7050

**Renewable Diesel**  
Spot Renewable Diesel Assessment (\$/gal)

Location	Product
Los Angeles	RD 99%
San Francisco	RD 99%
Los Angeles	RD 100%
San Francisco	RD 100%
California	RD Carbon Intensity

**L.A. Renewable Diesel Prices Tick Higher With**  
MK Bower

Los Angeles-area renewable diesel was assessed at \$1.70/gal, up from \$1.69/gal reported the differential to L.A. area.

- Stay ahead in the industry by relying on our accurate and timely information on biofuels prices, ensuring you have the insights needed for strategic decision-making in the dynamic biofuels market.



# Sustainability

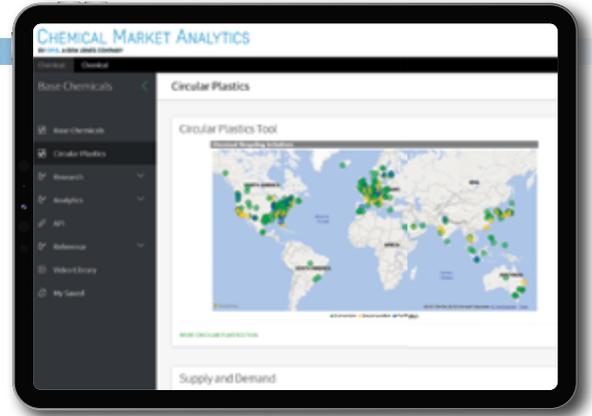
## CIRCULAR PLASTICS SERVICE

Get expert insight on the business challenges posed by the plastics transition to circularity.

Circular Plastics Service helps companies reformulate business strategy during the process of eliminating plastics waste and extracting maximum value from long-term resource use.

### How We Help:

- Anticipate future recycling volumes under different scenarios
- Compare competing chemical process technologies and understand which may prevail
- Evaluate consumer demand in different markets
- Calculate carbon emissions and unit costs based on different infrastructure types
- Understand different regulatory regimes



## RECYCLED PLASTICS WEEKLY

Know the current value of plastic scrap, regrind, repro, PCR and offgrade polymers.

The key to profit in the growth industry for recycled plastics is access to transparent pricing that provides a single frame of reference in a fragmented market.

From grades to locations, Recycled Plastics Weekly standardizes a wide array of inputs for the current values and insights you need.



### What You Get:

- Recent spot deals including commodity, price, location, volume and municipal bale sales
- U.S. import and export data on plastic scrap
- Graphs and tables with historical price moves
- Exclusive news on force majeure and other plant disruptions, openings, expansions

## GLOBAL RECYCLED PLASTICS SERVICE

The ultimate guide to recycled plastics with accurate, actionable, and transaction-ready insights.

Global Recycled Plastics service is an essential resource for addressing the transactional needs of business management, procurement functions, and the financial community that supports the recycling and plastics sectors.

### What You Get:

- Monthly market report with price trends and expert commentary
- Comprehensive price database and global recycler directories
- Strategic insights into industry development, investments and policy shifts.

# Sustainability

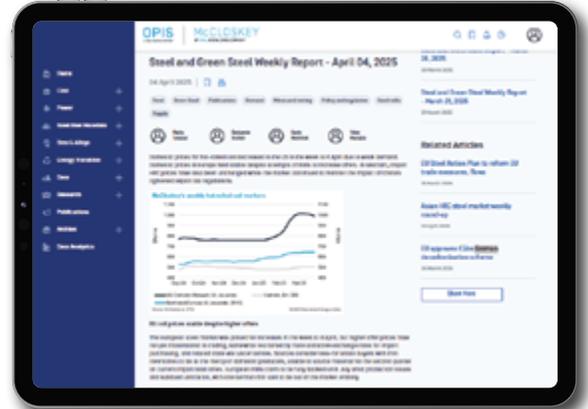
## GREEN STEEL

Stay informed on the evolving steel market with our weekly price assessments, covering both traditional and green steel trends.

As the market shifts toward sustainable solutions, our Green Steel assessments provide unique insights into low-carbon steel production, offering clarity in an emerging sector with limited transparency.

### How We Help:

- Access weekly updates on traditional steel pricing markers such as HRC, CRC, HDG, and heavy plate across Northwest Europe, South Europe, and Italy.
- Gain exclusive insights into green steel pricing, including premiums for low-carbon production (Scopes 1-3).
- Stay ahead of market dynamics with data-driven insights into sustainable steel production trends.
- Leverage premium assessments for products like Green HRC and Green heavy plate to guide your sourcing and compliance strategies.
- Understand the intersection of traditional and green steel markets to inform better decisions.
- Our assessments, published every Friday afternoon (GMT), are designed to help you navigate the critical shifts in both traditional and sustainable steel markets.



## BIODIVERSITY MARKET REPORT

News pricing for voluntary biodiversity credit projects.

The OPIS Biodiversity Market Report helps businesses and investors navigate the emerging biodiversity credit market. As corporate commitments to nature-positive strategies grow, this report offers:

- Price transparency for global voluntary biodiversity credit projects
- Updates on projects offering voluntary biodiversity credits, including methodologies, geographic coverage and issuance trends
- Insights about new regulations, compliance mechanisms, and international frameworks shaping biodiversity finance

Ensure your company is equipped with the knowledge to navigate biodiversity markets, track credit prices, and integrate nature-positive solutions into your sustainability goals.

**OPIS**  
A BOWEN COMPANY

**Biodiversity Market Report**  
Weekly Prices, News and Insights on Biodiversity and Nature Credits

16 January 2025

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**IN THIS ISSUE**

- The Evolution of Inclusion and Financing in the Conservation Space: Interview with John Mason
- Bank of China Joins TNFD Taskforce
- BNG Consultancy Firm Sets 2025 as a "Pivotal" Year for the Market

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**Weekly Roundup**

**Bank of China Joins TNFD Taskforce**

The Bank of China, which has over \$3 trillions in assets, is the first Chinese financial institution to join the Taskforce for Nature-related Financial Disclosures (TNFD), a group of 40 senior executives from banks and corporates around the world.

The Bank of China will provide insights and design suggestions "on the evolving TNFD guidance for market participants, as well as in relation to a range of market engagement, data and capacity building initiatives", the TNFD said on Monday. The TNFD has developed a number of disclosure recommendations - the "TNFD Framework" - to help and encourage businesses to report and assess their nature-related dependencies and opportunities.

The bank's recommendations will help the TNFD to expand its engagement in mainland China as it launches a new consultation group in the country, which is designed to raise awareness about its guidance framework.

The Bank of China is not currently an adopter of the TNFD Framework, as taskforce members are not required to adopt the recommendations, a TNFD representative told OPIS Monday.

Of the more than 500 adopters of the TNFD framework, seven are currently from China, hailing from different sectors including professional and commercial services, asset management, meat

and poultry and even packaging. The companies are China Mengniu Dairy Co. Ltd, Far East Horizon, JA Solar Technology Co. Ltd, Leverage Ltd, Shanghai Xintongshan Packing Co. Ltd, PwC China and Restore Capital.

"Together, these developments both highlight and support the growing momentum in the Chinese market to assess and integrate nature-related considerations into financial and corporate decision making," the TNFD said.

China was a minority of countries to have submitted a National Biodiversity Strategy and Action Plan to the Convention on Biological Diversity at the end of last year, but it is expected to contribute to the global targets, the TNFD said.

**BIODIVERSITY CREDIT PRICES**

**rePLANET Posted Prices (US\$/credit)**

Project	Country	Description
Chiapas Reforestation	Mexico	Restoring native forest
Yucatan Mangrove Restoration	Mexico	Hydrology improvement and mangrove restoration
Calakmul Avoided Deforestation	Mexico	Preserve forest
Rio Congo Reforestation	Panama	Project in progress
Restoring Floreana Island Species	Ecuador	Reintroducing native species
...	...	...



# OPIS

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