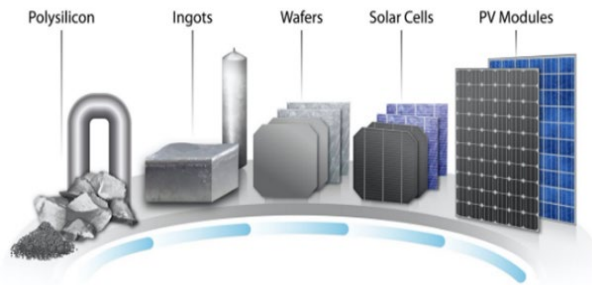


## Solar material supply chain pricing from polysilicon to solar panels in Asia, Europe and the US



## Market Challenge

For the past five years, the solar market has grown at a double-digit CAGR and grew by a solid 20% in 2024, fueled by net zero targets, energy security issues and falling costs.

Solar panels continue to represent the largest cost component in solar power projects. However, the solar supply chain is becoming decentralized due to regional tariffs and production incentives. Therefore, panel pricing is increasingly complex to calculate.

A reliable solar pricing benchmark is critical to developing efficient and safe solar power markets that help reduce greenhouse gas emissions and achieve net zero.

## How We Help Buyers & Sellers

OPIS Global Solar Markets is a comprehensive market information service tailored to the diverse data requirements of the global solar energy industry. The service includes four main elements that empower industry stakeholders:

**SPOT PRICING:** Detailed solar value chain pricing, covering the four products: polysilicon, solar wafers, solar cells, and solar panels. Panel pricing from three regional markets: Asia, EU, and the US. Polysilicon pricing inside and outside of China. Full market commentary with insights from buyers and sellers. Mid-week updates with price trends and market talking points.

**CAPACITY DATA:** The weekly service includes a database on manufacturing capacity addition across the globe which is updated every week.

**FORWARD CURVES:** The only published module forward curves in the solar industry. These represent the cost today to secure modules for delivery up to 12 months forward on a FOB China, and DDP US West Coast basis.

**GLOBAL POLICY TRACKER:** This monthly resource provides a breakdown of the solar policies introduced in the U.S. and Europe and includes details on National and State scope, expected implementation dates, policy status, impact on solar markets, reaction from market sources and more.

## Benefits

- » Compare and track price movements across the silicon value chain of solar panels. Concise price recap table of all four products, across origins, sizes and technologies.
- » Stay up-to-date with the latest manufacturing capacity addition, summarized in a weekly table, per product, country, region/province, and producing entity.
- » Keep your pulse on the forward-looking market sentiments and talking points that underpin price movements, through detailed market commentaries per product.
- » Monitor constantly changing energy policies easily.
- » Follow key news and analysis on the solar PV chain.



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