

OPIS West Coast Spot Market Report

Be confident that your deals reference the official industry benchmark for the U.S. West Coast fuel market

Get full-day spot pricing assessments for refined petroleum products, fuel credits and biofuels in Los Angeles, San Francisco and the Pacific Northwest.

Product	Timing	Low	High	Avg	Change	Wt Avg
CARBON Reg 5.99 RUP	SEP	244.97	248.47	246.720	-4.450	246.720
CARBON Pro 5.99 RUP	SEP	252.47	255.97	254.220	-4.450	254.220
CARB WFS Reg	SEP	241.47	245.22	243.445	-4.255	243.445
CARB WFS Pro	SEP	248.42	251.97	250.195	-4.255	250.195
Sub-Oct Pro 5.0 RUP	SEP	243.47	246.97	245.220	-4.450	245.220
Sub-Oct Pro 5.0 RUP	SEP	257.47	260.97	259.220	-4.450	259.220
A2000B Pro 5.7 RUP	SEP	229.47	232.97	231.220	-4.450	231.220
A2000B Pro 5.7 RUP	SEP	266.97	270.47	268.720	-4.450	268.720
US West Coast Ethanol	SEP	241.22	242.22	241.700	-4.550	241.700
US RINs	SEP	243.22	244.22	243.720	-4.550	243.720
Crude Oil and Crack Spread	SEP	221.72	222.72	222.220	-7.050	222.220
Singapore Jet Fuel	SEP	221.72	222.72	222.220	-7.050	222.220
California Forward Physical Prices (cts/gal)	SEP	221.72	222.72	222.220	-7.050	222.220

Market Challenge

The West Coast is one of the most complex and challenging fuel markets in the United States. Prices are volatile and environmental regulations are plentiful and rigorous. Players in this market need a credible price benchmark for supply deals that captures real spot values or they risk losing money.

How We Help

For 30+ years, the OPIS price index has been an integral part of this market, where nearly all fuel supply contracts on the West Coast reference OPIS spot prices. Vital to understanding fuel pricing in the region, OPIS's West Coast Spot Market report is available daily on our Context platform or via email or FTP. From inventories and production to regulatory developments, OPIS's journalists also provide deep insight into market fundamentals unique to this market.

Benefits

- Get benchmark low, high and average spot prices, and volume-weighted averages for key products
- Understand price and supply trends at a glance with easy-to-follow charts and graphs
- Evaluate the impact of offshore barrels with in-depth news coverage
- Track the factors moving the market, including refinery outages and other events impacting supply
- Remain in compliance with California's cap-and-trade program
- See what spot deals have been confirmed by OPIS each day to evaluate trade volume and liquidity
- Stay updated on key West Coast line space price assessments for gasoline and diesel

Who We Help

- Refiners & Suppliers
- Wholesalers & Jobbers
- Traders
- Retailers
- Transportation
- Terminals & Pipelines

Commodities

- Gasoline
- Diesel
- Jet Fuel
- Renewable Fuels
- LCFS and Cap-and-Trade
- Ethanol/RINs

Request a free trial

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West Coast Assessment Snapshot

Gain access to a numbers-only pricing preview published up to a half hour before the full report, including full-day spot assessments for all gasoline and distillate products

Supply Chain Snapshots

Clarify your margins by comparing the spot market to key rack and retail averages

West Coast Paper Differentials

Track over-the-counter fuel swaps and manage physical risk

LCFS, CCA & CAR Assessments

Keep in compliance as emissions regulations transform California's fuel business

EIA & CEC Inventory Analysis

Monitor supply trends for refined product stocks

West Coast Line Space

Stay informed of where line space is trading versus pipeline tariffs and fees for delivery into three regional hubs

OPIS West Coast Spot Market Report

A DOW JONES COMPANY Assessment Snapshot - The full report with commentary will be released shortly.

August 1, 2025

This PDF is dynamically generated from OPIS Context. View report on Context for mobile-friendly formatting, customizable dashboards and historical prices.

Futures Settlements

New York Mercantile Exchange at Settlement

Product	Unit	Month	Price	Change
WTI CRUDE	\$/bbl	Sep 2025	67.33	-1.93
WTI CRUDE	\$/bbl	Oct 2025	66.20	-2.00
WTI CRUDE	\$/bbl	Nov 2025	65.28	-2.04
RBOB	cts/gal	Sep 2025	211.86	-5.53
RBOB	cts/gal	Oct 2025	196.82	-5.86
RBOB	cts/gal	Nov 2025	192.02	-5.87
ULSD	cts/gal	Sep 2025	229.99	-9.60
ULSD	cts/gal	Oct 2025	229.59	-9.49
ULSD	cts/gal	Nov 2025	228.53	-9.07

US West Coast Refined Products

Los Angeles Prompt Spot Prices [cts/gal]

Product	Timing	Physical Prices					Basis Differentials				
		Low	High	Avg	Change	Wt Avg	Low	High	Avg	Change	Wt Avg
CARBOB Reg 5.99 RVP	AUG	221.86	223.86	222.860	-4.030	222.460	10.00	12.00	11.000	1.500	--
CARBOB Pre 5.99 RVP	AUG	231.36	233.36	232.360	-4.530	--	19.50	21.50	20.500	1.000	--
Sub-Oct Reg 9.0 RVP	AUG	218.36	219.36	218.860	-3.530	--	6.50	7.50	7.000	2.000	--
Sub-Oct Pre 9.0 RVP	AUG	236.36	238.36	237.360	-4.530	--	24.50	26.50	25.500	1.000	--
AZRB0B Reg 5.7 RVP	AUG	231.36	233.36	232.360	-4.030	--	19.50	21.50	20.500	1.500	--
AZRB0B Pre 5.7 RVP	AUG	233.36	235.36	234.360	-4.030	--	21.50	23.50	22.500	1.500	--
CARB Diesel	AUG	238.49	239.49	238.990	-6.600	238.990	8.50	9.50	9.000	3.000	--
ULSD	AUG	234.99	235.99	235.490	-9.100	235.275	5.00	6.00	5.500	0.500	--
Jet Fuel	AUG	227.99	230.99	229.490	-10.100	230.390	-2.00	1.00	-0.500	-0.500	0.400
West Line Line Space (Phoenix)	AUG	--	--	--	--	--	-0.50	0.50	0.000	0.000	--
CALNEV Line Space (Las Vegas)	AUG	--	--	--	--	--	-0.50	0.50	0.000	0.000	--

California Forward Physical Prices [cts/gal]

Location	Product	Timing	Physical Prices				Basis Differentials			
			Low	High	Avg	Change	Low	High	Avg	Change
Los Angeles	CARBOB Reg 5.99 RVP	SEP	223.32	224.32	223.820	-5.860	26.50	27.50	27.000	0.000
Los Angeles	CARBOB Reg 5.99 RVP	OCT	222.52	223.52	223.020	-5.120	30.50	31.50	31.000	0.750
Los Angeles	CARBOB Reg 10.5 RVP	NOV	204.81	205.81	205.310	-5.850	16.50	17.50	17.000	0.000
Los Angeles	CARB Diesel	SEP	236.09	237.09	236.590	-9.490	6.50	7.50	7.000	0.000
Los Angeles	ULSD	SEP	236.09	237.09	236.590	-9.490	6.50	7.50	7.000	0.000
Los Angeles	Jet Fuel	SEP	229.09	230.09	229.590	-9.490	-0.50	0.50	0.000	0.000
Los Angeles	Jet Fuel	OCT	226.03	227.03	226.530	-9.070	-2.50	-1.50	-2.000	0.000

San Francisco Prompt Spot Prices [cts/gal]		
Product	Timing	Low
CARBOB Reg 5.99 RVP	AUG	248.86
CARBOB Pre 5.99 RVP	AUG	256.36
Sub-Oct Reg 7.8 RVP	AUG	248.86
Sub-Oct Pre 7.8 RVP	AUG	256.36
CARB Diesel	AUG	236.49
ULSD	AUG	236.49
Jet Fuel	AUG	227.99
North Line Line Space	AUG	--

Pacific Northwest Prompt Spot Prices [cts/gal]		
Product	Timing	Low
Sub-Oct Reg 7.8 RVP	PMT AUG	
Sub-Oct Pre 7.8 RVP	PMT AUG	
Sub-Oct Reg 9.0 RVP (Seattle)	PMT AUG	
Sub-Oct Pre 9.0 RVP (Seattle)	PMT AUG	
ULSD	PMT AUG	
B5	PMT AUG	
Jet Fuel	PMT AUG	

Crude Oil and Crack Spread

Los Angeles 3-2-1 Crack Spread [\$/bbl]

Product
3:2:1 Crack Spread