OPIS Global Solar Markets

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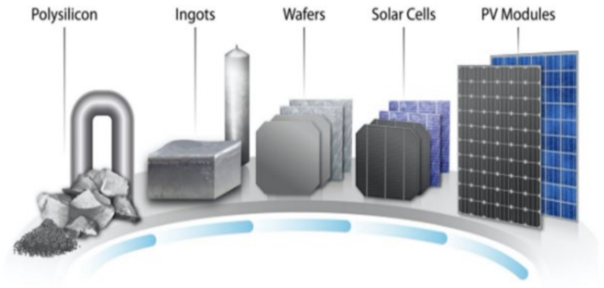
Solar material supply chain pricing from polysilicon to solar panels across Asia, Europe, India and the US



Market Challenge

For the past five years, the solar market has grown at a double-digit CAGR and grew by a solid 20% in 2024, fueled by net zero targets, energy security issues and falling costs.

Solar panels continue to represent the largest cost component in solar power projects. However, the solar supply chain is becoming decentralized due to regional tariffs and production incentives. Therefore, panel pricing is increasingly complex to calculate.

A reliable solar pricing benchmark is critical to developing efficient and safe solar power markets that help reduce greenhouse gas emissions and achieve net zero.

How We Help Buyers & Sellers

OPIS Global Solar Markets is a comprehensive market information service tailored to the diverse data requirements of the global solar energy industry. The service includes four main elements that empower industry stakeholders:

SPOT PRICING: Detailed solar value chain pricing covering polysilicon, solar wafers, solar cells and solar panels, with panel pricing across Asia, Europe and the U.S., origin-specific DDP U.S. assessments for India, the four Southeast Asia AD/CVD target countries, Indonesia and Laos, as well as U.S. domestic assessments, and an EXW India assessment for India-made TOPCon modules using imported cells.

CAPACITY DATA: A weekly database tracking manufacturing capacity additions across the globe, updated every week.

FORWARD CURVES: The only published module forward curves in the solar industry, representing the cost today to secure modules for delivery up to 12 months forward on a FOB China and DDP U.S. West Coast basis.

GLOBAL POLICY TRACKER: A monthly resource covering solar policies introduced in the U.S., Europe and India, including national and state scope, expected implementation dates, policy status, market impact and reactions from market sources.

Benefits

- Compare and track price movements across the silicon value chain of solar panels, with concise recap tables across products, origins, sizes and technologies, including expanded China 210R coverage in wafers and cells.
- Stay up to date with the latest manufacturing capacity additions, summarized in a weekly table by product, country, region or province, and producing entity.
- Keep your pulse on the forward-looking market sentiment and talking points that underpin price movements through detailed market commentaries by product and region.
- Monitor constantly changing energy policies easily across the U.S., Europe and India.
- Follow key news and analysis on the solar PV chain.

Request a free trial + Download a sample

www.opisnet.com/solar-weekly

+1 301.966.7270 | energycs@opisnet.com

Editorial Contact

Hanwei Wu | hwu@opisnet.com

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Key Features

- The OPIS Global Polysilicon Marker reflects prices of polysilicon produced outside mainland China.
- China mono grade polysilicon prices and China mono premium polysilicon support N-type production tracking.
- Wafer and cell prices by size and technology, with expanded China 210R coverage including N-type 210R wafers and TOPCon 210R cells.
- Spot prices for solar panels made in China on an FOB China basis, delivered to Europe on a DDP Europe basis and delivered to the U.S. on a DDP U.S. basis, now complemented by origin-specific U.S. DDP assessments for India, the four Southeast Asia AD/CVD target countries, Indonesia and Laos, as well as U.S. domestic assessments.
- India coverage now includes an EXW India assessment for India-made TOPCon modules using imported cells, adding an India-specific pricing reference tied to the country's growing domestic manufacturing base.
- Downloadable historical weekly spot prices covering the past five years.
- Weekly insights and market comments by product and region.
- Mid-week market round-ups with updates on price trends and market activity.
- A monthly tracker detailing the status of solar policies and regulations in the U.S., Europe and India.
- Solar module price forward curves on FOB China and DDP U.S. panel prices.
- Detailed published pricing methodology to enable benchmark referencing.
- OPIS adheres to price reporting principles set by the International Organization of Securities Commissions.